

JBS S.A.
CNPJ/MF nº 02.916.265/0001-60
NIRE 35.300.330.587
Livro de Atas

Ata da Assembleia Geral Extraordinária
realizada em 29 de julho de 2011

Data, Hora e Local: 29 de julho de 2011, às 9:00 horas, no escritório administrativo da Companhia, na Cidade de São Paulo, Estado de São Paulo, na Av. Marginal Direita do Tietê, 500, Vila Jaguara, CEP 05118-100.

Convocação: O Edital de Convocação foi publicado nas edições dos dias 14, 15 e 16 de julho de 2011 do Diário Oficial do Estado de São Paulo – D.O.E.S.P. e do jornal “O Estado de São Paulo”, conforme o disposto no artigo 124 da Lei nº 6.404, de 15 de dezembro de 1976 (“Lei nº 6.404/76”).

Presença: Acionistas representando menos da metade das ações da Companhia, conforme verificado no Livro de Presença de Acionistas em Assembléias Gerais da Companhia, não constituindo, assim, o quórum legal mínimo para instalação desta Assembléia Geral Extraordinária, nos termos do Artigo 135 da Lei nº 6.404/76.

Adicionalmente, está presente o Sr. Florisvaldo Caetano de Oliveira, membro do Conselho Fiscal da Companhia.

Composição da Mesa: Alexandre Tadeu Seguin, Presidente; e Laura de Silva Alvares Affonso, Secretária.

Encerramento, Lavratura e Leitura da Ata: Não havendo quórum para a instalação da Assembléia Geral Extraordinária, a administração da Companhia ficou autorizada a tomar as providências necessárias à sua segunda convocação, nos termos do artigo 135 da Lei nº 6.404/76, conforme alterada.

Local e Data: São Paulo, 29 de julho de 2011.

Acionistas Presentes:

George Washington Tenório Marcelino

p. Abu Dhabi Retirement Pensions and Benefits Fund; Advanced Series Trust - AST Parametric EME Portfolio; American Airlines, Inc. Master Fixed Benefit Pension Trust; AT&T Union Welfare Benefit Trust; Bellsouth Corporation RFA Veba Trust; BGI Emerging Markets Strategic Insights Fund Ltd.; Blackrock Institutional Trust Company NA; Blackwell Partners LLC; Caisse de Depot et Placement du Quebec; Canada Pension Plan Investment Board; CF DV Emerging Markets Stock Index Fund; College Retirement Equities Fund; Eaton Vance Collective Investment TFE Ben Plans EM MQ Equ FD; Eaton Vance Parametric Structured Emerging Markets Fund; Emerging Markets Equity Trust 4; Emerging Markets Index Fund E; Emerging Markets International Fund; Emerging Markets Sudan Free Equity Index Fund; Environment Agency Active Pension Fund; Fidelity Fixed-Income Trust; Fidelity Series Global EX US Index Fund; Florida Retirement System Trust Fund; Ford Motor Company Defined Benef Master Trust; Formula Investing International Value 400 Fund; Future Fund Board of Guardians; Global Emerging Markets Equity Fund; Global x Brazil Consumer ETF; Global x Brazil Mid Cap ETF; IBM Savings Plan; International BK FR RC a Development ATFSRPAT / RT S T F F BN PLN AND TRT; International Opportunities Funds; Ishares II Public Limited Company; Ishares MSCI Brazil (Free) Index Fund; Ishares MSCI Bric Index Fund; Ishares MSCI Emerging Markets Index Fund; Ishares Public Limited Company; Janus Aspen

Series Overseas Portfolio; Janus Capital Funds PLC / Janus Emerging Markets Fund; Janus Overseas Fund; Janus Real Return Allocation Fund; John Hancock Funds II International Equity Index Fund; John Hancock Trust Intern Equity Index Trust A; John Hancock Trust Intern Equity Index Trust B; Legg Mason Emerging Market Trust (Australia); Legg Mason Global Funds FCP (Luxembourg); Legg Mason Global Funds PLC; Legg Mason Partners Equity T - Lgg Msn Esemplia Emerging Markets Equity Fund; Managed Pension Funds Limited; Mellon Bank N.A Employee Benefit Collective Investment Fund Plan; Microsoft Global Finance; New Zealand Superannuation Fund; Northern Trust Non-Ucits Common Contractual Fund; Northern Trust Investment Funds PLC; Old Westbury Global Small & Mid Cap Fund; Panagora Group Trust; Pensionskassernes Administration A/S; PPL Services Corporation Master Trust; Pyramis Global EX US Index Fund LP; SBC Master Pension Trust; Schwab Emerging Markets Equity ETF; Schwab Fundamental Emerging Markets Index Fund; SPDR S&P Emerging Latin America ETF; SSGA Msci Brazil Index Non-Lending QP Common Trust Fund; SSGA SPDR ETFs Europe I Public Limited Company; State of Wyoming, Wyoming State Treasurer; State Street Bank and Trust Company Invst FDS for Tx Exmpt Retir Plans; State Street Emerging Markets; Stichting Depositary APG Emerging Markets Equity Pool; TBC Pooled Employee FD Int ACWI Ex US Equity Fund; The Boeing Company Employee Retirement Plans Master Trust; The Master Trust Bank of Japan, Ltd as Trustee of BNY Mellon; The Monetary Authority of Singapore; The Northwestern Mutual Life Insurance Co; The Pension Reserves Investment Manag. Board; The State Teachers Retirement System of Ohio; The TBC Private Trust; The TBC Private Trust ACWI Ex US Value Fund; The Texas Education Agency; TIAA-CREF Funds - TIAA-CREF Emerging Markets Equity Index Fund; USAA Emerging Markets Fund; Vang FTSE All-World Ex-US Index FD, A S of V Inter E I Fds; Vanguard Emerging Markets Stock Index Fund; Vanguard Investment Series PLC; Vanguard Total International Stock Index Fund, A Series of Vanguard Star Fund; Vanguard Total WSI FD, A Sov International Equity Index FDS; Virginia Retirement System; Wellington Manag. Portfolios

(Dublin) P.L.C.; Wellington Trust Company N.A.; Wheels Common Investment Fund; Wut48

p. **FB Participações S.A.**
Alexandre Tadeu Seguin

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Representante do Conselho Fiscal

Florisvaldo Caetano de Oliveira

Alexandre Tadeu Seguin
Presidente

Laura de Silva Alvares Affonso
Secretária