

**QUALICORP CONSULTORIA E CORRETORA DE SEGUROS S.A.**

**A publicly-held company**

Corporate Taxpayer's ID (CNPJ/MF) No. 11.992.680/0001-93

NIRE 35.300.379.560

**MATERIAL FACT NOTICE**

Qualicorp Consultoria e Corretora de Seguros S.A., a publicly-held company, with headquarters in the City of São Paulo, State of São Paulo, at Rua Doutor Plínio Barreto, nº 365, part, Bela Vista, Zip Code 01313-020 ("Company"), in accordance with Section 157, paragraph 4, of Law No. 6,404/76, as amended, and, as provided for in Rule No. 358/2002 of the Brazilian Securities and Exchange Commission (*Comissão de Valores Mobiliários – "CVM"*), as amended, hereby informs its shareholders and the general market that, as unanimously approved by the Company's Board of Directors, a non-disposal of shares and non-compete agreement (*Contrato de Assunção de Obrigação de Não Alienação de Ações e Não Competição de Negócios*) was entered into by and between the Company and Mr. José Seripieri Filho, a shareholder of the Company and indirect holder of approximately fifteen percent (15%) of the Company's total capital stock ("Agreement").

Further information regarding the Agreement can be found at the "Notice on Related-Party Transactions" available on the date hereof at the Company's website (<http://ri.qualicorp.com.br>) and CVM's website (<http://www.cvm.gov.br>).

The Department of Investor Relations is available in the event of additional queries.

São Paulo, October 1<sup>st</sup>, 2018.

**Grace Cury de Almeida Gonçalves Tourinho**

CFO and Investor Relations Officer