KROTON EDUCACIONAL S.A.

Corporate Taxpayer ID (CNPJ/MF) 02.800.026/0001-40 Company Registry (NIRE) 31.300.025.187 Publicly Held Corporation

SABER SERVIÇOS EDUCACIONAIS S.A.

Corporate Taxpayer ID (CNPJ/MF) 03.818.379/0001-30 Company Registry (NIRE) 31.300.121.445 Publicly Held Corporation

MATERIAL FACT

KROTON EDUCACIONAL S.A. (B3: **KROT3**; OTCOX: **KROTY**) ("<u>Kroton</u>") and **SABER SERVIÇOS EDUCACIONAIS S.A.**, a company indirectly controlled by Kroton ("<u>Saber</u>"), following the recent communications related to the acquisition of the corporate control of Somos Educação S.A. ("<u>Somos</u>"), inform its shareholders, investors and the market in general that, on August 13, 2018, the Securities and Exchange Commission of Brazil ("<u>CVM</u>") granted to Saber its registration as a publicly-held company, category "B". As previously informed in the Notice to The Market disclosed by Kroton on June 13, 2018, Saber will integrate all operations in the primary and secondary education segment currently developed by Kroton, including the ones resulting of the acquisition of Somos, when concluded.

In addition, on August 13, 2018, an increase in the capital stock of Saber was carried out, in the amount of R\$290,000,000.00 (two hundred and ninety million Reais), going from the current R\$223,480,389.00 (two hundred and twenty three million, four hundred and eighty thousand, three hundred eighty-nine Reais) to R\$513,480,389.00 (five hundred and thirteen million and four hundred and eighty thousand and three hundred and eighty nine Reais), through the issue of 290,000,000 (two hundred and ninety million) new ordinary, nominative, without nominal value shares, for the subscription price of R\$1.00 (one Real), entirely subscribed and paid up by companies controlled by Kroton, in the proportion of their respective interests ("Capital Increase").

More information about the Capital Increase can be obtained through consultation of the minutes of the extraordinary general shareholders meeting of Saber, performed on August 13, 2018, which is available on the website of CVM (www.cvm.gov.br) and on the investor relations website of Kroton (www.kroton.com.br/ir).

Carlos Alberto Bolina Lazar

Investor Relations Officer of Kroton Educacional S.A. and Saber Serviços Educacionais S.A.