

Banco Pine S.A.

Companhia Aberta

CNPJ 62.144.175/0001-20

FATO RELEVANTE

São Paulo, 08 de janeiro de 2018 - O Banco Pine S.A. (BM&FBovespa: PINE4), inscrito no CNPJ sob o número 62.144.175/0001-20, informa aos seus acionistas e ao mercado em geral, que, atingiu o free float de 25,01% na data de 28/12/2017.

Desta forma, o Banco finaliza o processo de reenquadramento do percentual mínimo exigido pelo regulamento do Nível 2 da B3 com grande antecedência ao prazo estipulado pela B3, conforme Fato Relevante divulgado em 01/10/2015.

BANCO PINE S.A.

Raquel Varela Bastos

Diretora de Relações com Investidores

Banco Pine S.A.

Publicly Held Company

Corporate Taxpayer ID (CNPJ/MF) 62.144.175/0001-20

MATERIAL FACT

São Paulo, January 08th, 2018 - Pine (BM&FBovespa: PINE4), registered with the corporate tax payer number CNPJ / MF 62.144.175/0001-20, communicates to its shareholders and the market in general that reached a free float of 25.01% on December 12th, 2017.

In this way, the Bank ended the readjustment process to achieve the minimum percentage required by the B3's Level 2 Regulation with great anticipation to the deadline set by B3, in accordance with the Material Fact published on October 10th, 2015.

BANCO PINE S.A.

Raquel Varela Bastos

Investor Relations Officer