



LIGHT S.A.
CNPJ/ME nº 03.378.521/0001-75
NIRE 33.300.263.16-1
Companhia Aberta

**LIGHT SERVIÇOS DE
ELETRICIDADE S.A.**
CNPJ/ME nº 60.444.437/0001-46
NIRE 33.300.106.44-8
Companhia Aberta

LIGHT ENERGIA S.A.
CNPJ/ME nº 01.917.818/0001-36
NIRE 33.300.165.60-6
Companhia Aberta

COMUNICADO AO MERCADO

A Light S.A. ("Light"), a Light Serviços de Eletricidade S.A. ("Light SESA") e a Light Energia S.A. ("Light Energia") informam seus acionistas e o mercado em geral da decisão de promover o resgate antecipado de todo o saldo remanescente das 7.250% *Notes Units* com vencimento em 2023 totalizando o montante de principal de USD390 milhões ("Notes Units"), bem como suas respectivas *notes* subjacentes, em circulação no mercado internacional, que contemplam 7.250% *notes* sênior emitidas pela Light SESA e 7.250% *notes* sênior emitidas pela Light Energia ("Notes Subjacentes"), garantidas pela Light.

As Notes Units e Notes Subjacentes serão resgatadas em 21 de julho de 2021 ("Data de Resgate") ao preço de resgate ("Preço de Resgate") de 103.625% do seu montante principal, acrescido de juros incorridos e não pagos até, mas não incluindo, a Data de Resgate e quaisquer montantes adicionais devidos nos termos da *indenture* que rege as referidas Notes Units e Notes Subjacentes.

Na Data de Resgate, as Notes Units e Notes Subjacentes deixarão de incorrer juros, desde que a Light SESA e a Light Energia tenham depositado junto ao Agente de Pagamento recursos suficientes para o pagamento do Preço de Resgate.

Esse comunicado tem propósito meramente informativo e não constitui notificação de resgate das Notes Units e Notes Subjacentes.

Rio de Janeiro, 21 de junho de 2021.

Roberto Caixeta Barroso
Diretor de Relações com Investidores da Light, Light SESA e Light Energia



LIGHT S.A.

Rio de Janeiro, June 21, 2021 – Light S.A. (“Light”), Light Serviços de Eletricidade S.A. (“Light SESA”) and Light Energia S.A. (“Light Energia”) inform the market of their decision to redeem all outstanding 7.250% Notes Units due 2023 in the aggregate principal amount of US\$390 million (“Notes Units”), and their respective underlying notes, consisting of senior notes issued by Light SESA and senior notes issued by Light Energia (“Underlying Notes”), in each case, guaranteed by Light.

The Notes Units and Underlying Notes will be redeemed on July 21, 2021 (the “Redemption Date”) at the redemption price (the “Redemption Price”) of 103.625% of the principal amount thereof, plus the amount of accrued and unpaid interest to, but excluding, the Redemption Date and any additional amounts due pursuant to the indenture that governs the Notes Units and Underlying Notes.

On and after the Redemption Date, interest will cease to accrue on the Notes Units and Underlying Notes, to the extent that the Issuers have deposited with the Paying Agent funds in satisfaction of the Redemption Price.

This press release is for informational purposes only and does not constitute a notice of redemption of the Notes Units and Underlying Notes.

This press release may contain forward-looking statements within the meaning of Section 27A of the U.S. Securities Act of 1933 and Section 21E of the U.S. Securities Exchange Act of 1934, as amended, including those related to the optional redemption. Forward-looking information involves important risks and uncertainties that could significantly affect anticipated results in the future, and, accordingly, such results may differ from those expressed in any forward-looking statements.

Roberto Caixeta Barroso
Investor Relations Officer