**COMUNICADO AO MERCADO**

# JBS ANUNCIA O RESGATE TOTAL DAS NOTAS 2023 E PARCIAL DAS NOTAS 2024

A **JBS S.A.** (“JBS” – B3: JBSS3; OTCQX: JBSAY) comunica aos seus acionistas e ao mercado em geral, nos termos da Instrução da Comissão de Valores Mobiliários nº 358, de 3 de janeiro de 2002, o resgate, em dinheiro, (i) de US$425 milhões, que representa 100% do saldo agregado de principal, das Notas Sêniores com cupom de 6,250% e vencimento em 2023 emitidas pela JBS Investments GmbH (as “Notas 2023”), ao preço de resgate igual a 101,042% do montante principal das Notas 2023; e (ii) de US$450 milhões, que representa 50% da totalidade do saldo agregado de principal, das Notas Sêniores com cupom de 5,875% e vencimento em 2024 emitidas pela JBS USA Food Company, JBS USA Lux S.A. e JBS USA Finance, Inc. (as “Notas 2024”), ao preço de resgate igual a 101,958% do montante principal das Notas 2024.

Os resgates das Notas 2023 e das Notas 2024 estão agendados para acontecer em 10 de agosto de 2020.

Esses regastes reduzirão as despesas anuais com juros em aproximadamente US$53 milhões.

**São Paulo, 10 de julho de 2020**

**Guilherme Perboyre Cavalcanti**
**Diretor de Relações com Investidores**

**NOTICE TO THE MARKET**

**JBS ANNOUNCES THAT IT WILL FULLY REDEEM 2023 NOTES AND PARTIALLY REDEEM 2024 NOTES**

**JBS S.A.** ("JBS" – B3: JBSS3; OTCQX: JBSAY), communicates to its shareholders and the market in general, in accordance with the terms of the Brazilian Securities and Exchange Commission Instruction no. 358, dated January 3, 2002, that it will redeem, in cash, (i) US$425 million, which represents 100% of the aggregate outstanding principal amount, of the 6.250% Senior Notes due 2023 issued by JBS Investments GmbH (the "2023 Notes"), at a redemption price equal to 101.042% of the principal amount of the 2023 Notes; and (ii) US$450 million, which represents 50% of the aggregate outstanding principal amount, of the 5.875% Senior Notes due 2024 issued by JBS USA Food Company, JBS USA Lux S.A. and JBS USA Finance, Inc. (the "2024 Notes"), at a redemption price equal to 101.958% of the principal amount of the 2024 Notes.

The redemption of the 2023 Notes and the 2024 Notes is scheduled to occur on August 10, 2020.

The redemption of the 2023 Notes and the 2024 Notes will reduce annual interest expenses by approximately US$53 million.

**São Paulo, July 10th, 2020**

**Guilherme Perboyre Cavalcanti**
**Investor Relations Officer**